

SWITCH KIT – “TO DO” LIST

We'll make it quick — and easy — to switch your accounts to American Lake Credit Union. Simply use this handy “to do” checklist to help you make the switch!

Have your new American Lake Credit Union account number(s) ready when completing the authorization forms in the switch kit:

Account Number: _____

Routing Number: **325182849**

Switch direct deposits/automatic deposits using the Authorization To Change Direct Deposit:

Employer deposit	Brokerage deposits
Government deposit	Child support or court-ordered deposits
Social Security Administration	Other

Switch automatic payments/withdrawals using the Authorization To Change Automatic Withdrawal form:

Mortgage/Rent	Auto
Association Fees	Club/Membership Dues
Internet service	Cable TV/Satellite
Investments	Credit Cards
Utilities: Electric, Gas, Water	Phone/Cell Phone
Online billing	Other

Close all other savings, checking & bill payment accounts using the Authorization To Close Account:

Financial Institutions:

Additional options to explore:

- Transfer High rate credit card balances to an American Lake Credit Union Visa
- Refinance your auto loan at American Lake Credit Union.
- Refinance your mortgage loan at American Lake Credit Union.
- Tap your home's equity with one of American Lake Credit Union home equity services.

For additional details — or help switching your accounts to American Lake Credit Union — just ask us! We'll be glad to help. Please visit any one of our branch offices or call 800-244-0874.